



Making a Gift of Stock to Upper Valley Music Center

We are delighted that you are interested in making a gift of stock to Upper Valley Music Center. Your gift will help many people make music. Please follow these steps to complete your gift:

- 1) Talk to your broker about the value of the gift you would like to make to the Upper Valley Music Center and about which securities to donate for that purpose.
- 2) Provide written instructions to your broker, including the following delivery information for transferring securities to Upper Valley Music Center:

Investment Firm:

LEDYARD FINANCIAL ADVISORS
A Division of Ledyard National Bank
2 Maple Street
Hanover, NH 03755
Jennifer A.E. Fowler, Associate Financial Advisor
Phone: 603.640.2696
E-mail: jennifer.fowler@ledyardbank.com

Wire Instructions:

Bank: Ledyard National Bank
ABA# 011701987
Ledyard Financial Advisors
Account: 45211
FFC: Upper Valley Music Center #20210235
**Please contact Tammy Martel at 603.640.2687
or Karrie Longley at 603.640.2688**

Stock Instructions:

Northern Trust DTC Participant #2669
Internal Account #17-84368 (Mandatory)
Account Name: Ledyard National Bank
FFC: Upper Valley Music Center #20210235
**Please contact Jennifer Fowler prior to
deliveries at 603.640.2696**

Mutual Fund Instructions:

Please contact
Tammy Martel at 603.640.2687 or
Karrie Longley at 603.640.2688 for transfer
instructions.

- 3) Please send UVMC a copy of the instructions to your broker:

Erin Smith, *Assistant Director*
Upper Valley Music Center
PO Box 826
Lebanon, NH 03766
603.448.1642
erin@uvmusic.org

Upper Valley Music Center is a non-profit organization qualified under section 501(c)3 of the Internal Revenue Code, **Federal Tax ID #:** 03-0345579. Giving appreciated stock held for more than 12 months offers a two-fold tax savings: first, you avoid paying capital gains tax on the increase in value of your stock. In addition, you receive a tax deduction for the full fair market value of the stock on the date the securities are transferred to the charity.

Thank you!